

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:	:
	:
	: Case No. 14-42315-NHL
GOLDEN LAND, LLC,	:
	:
	: (Chapter 11)
Debtor.	:
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**UNITED STATES TRUSTEE’S APPLICATION FOR AN ORDER
APPROVING THE APPOINTMENT OF A CHAPTER 11 TRUSTEE**

TO: THE HONORABLE NANCY HERSHEY LORD,
UNITED STATES BANKRUPTCY JUDGE:

William K. Harrington, the United States Trustee for Region 2 (the “United States Trustee”), hereby files his application (the “Application”) for an order approving the appointment of Gregory Messer, Esq. as chapter 11 trustee in the above-captioned chapter 11 case pursuant to 11 U.S.C. § 1104(d). In support of the Application, the United States Trustee respectfully represents and alleges as follows:

1. Pursuant to the Order Directing Appointment of Chapter 11 Trustee, entered on December 19, 2014 (ECF Doc. No. 605), the United States Trustee has appointed Gregory Messer, Esq. as chapter 11 trustee in this case. A copy of the Notice of Appointment of Chapter 11 Trustee, dated December 23, 2014, is attached to this Application as Exhibit 1.

2. Counsel to the United States Trustee has consulted with the following parties in interest regarding the appointment of the chapter 11 trustee:

- A. Dawn Kirby Arnold, Esq., bankruptcy counsel to the Golden Land LLC (the “Debtor”); and
- B. Tracy L. Klestadt, Esq., attorney for secured creditor 37 Avenue Realty Associates, LLC.

3. To best of the United States Trustee's knowledge, Gregory Messer's connections with the Debtor, creditors and any other parties in interest, their respective attorneys and accountants, the United States Trustee, and persons employed in the Office of the United States Trustee are limited to the connections set forth in the Declaration of Disinterestedness of Gregory Messer filed with this Application.

4. Based on the nature of this case and the duties to be performed, the United States Trustee believes that Gregory Messer is qualified to serve as chapter 11 trustee as set forth in the Declaration.

5. The United States Trustee, therefore, requests that the Court enter an order approving the appointment of Gregory Messer as chapter 11 trustee. A form of proposed order is attached to this Application as Exhibit 2.

WHEREFORE, the United States Trustee respectfully requests that the Court approve the United States Trustee's appointment of Gregory Messer as chapter 11 trustee in this case.

Dated: New York, New York
December 23, 2014.

Respectfully submitted,

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE, REGION 2

By: /s/ Alicia M. Leonhard
Alicia M. Leonhard
Assistant United States Trustee
Office of the United States Trustee-Brooklyn
201 Varick Street, Suite 1006
New York, New York 10014
Telephone: 212.510.0500
Facsimile: 212.668.2255
Alicia.M.Leonhard@usdoj.gov

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NOTICE OF APPOINTMENT OF CHAPTER 11 TRUSTEE

TO: Gregory Messer, Esq.
26 Court Street, Suite 2400
Brooklyn, New York 11242

Pursuant to the Order Directing Appointment of Chapter 11 Trustee, entered on December 19, 2014, the United States Trustee hereby appoints you as chapter 11 trustee of the estate of the above captioned debtor, subject to Court approval and securing a bond in favor of the United States.

The United States Trustee has fixed the initial amount of your bond at \$450,000.00 under 11 U.S.C. § 322(b)(2). You must file the bond with the court and serve it on the United States Trustee within seven days after your appointment under 11 U.S.C. § 322(a).

Dated: Brooklyn, New York
December 23, 2014.

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE, REGION 2

By: /s/ Alicia M. Leonhard
Alicia M. Leonhard (al-9928)
Assistant United States Trustee
201 Varick Street, Suite 1006
New York, New York 10014
Telephone: 212.510.0500
Facsimile: 212.668.2255
Email: Alicia.M.Leonhard@usdoj.gov

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ORDER APPROVING APPOINTMENT OF CHAPTER 11 TRUSTEE

The Court having considered the United States Trustee's Application for an order approving the appointment of Gregory Messer, Esq. as chapter 11 trustee in the above-captioned case, it is hereby

ORDERED, that the appointment is approved.